

## Board's statement in accordance with Chapter 20, Paragraph 13 of the Swedish Companies Act (2005:551)

The Board of Directors of Betsson AB (publ) ("the Company"), with registered organisation. no. 556090-4251, in accordance with Chapter 20, Paragraph 13 section 4 of the Swedish Companies Act (2005:551) hereby issues the following statement on the proposal to reduce the Company's share capital by the repurchase of shares with reimbursement to shareholders.

The Board's proposal concerning the reduction of the share capital means that the Company's share capital will be reduced by SEK 48,164,412.50 by the withdrawal of 16,260,000 shares of Series A, 122,155,730 shares of Series B and 6,077,508 shares of Series C to reimburse the shareholders. If the Board makes use of existing issuing authorisation, the number of shares that are included in the repurchase may increase. With reference to such subscription for new shares as may take place prior to the date of record of the stock split, the proposal for a resolution to reduce the share capital shall be deemed to be amended thus: that the amount of reduction shall be increased by SEK 0.333333332 for each such new share in the Company. Furthermore, the number of shares that are the subject of withdrawal shall be increased by the corresponding number of new shares. If the implementation takes place of existing incentive programmes prior to the day of record of the stock split, the number of shares of Series B shall be increased and the shares of Series C reduced as a result of the Board's resolving to convert shares of Series C to shares of Series B. If such conversion takes place, the number of shares of Series that are the subject of repurchase as above shall increase by the number of shares that the Board resolves to convert. Similarly, the number of shares of Series C as above shall reduce.

The proposed reimbursement amounts to SEK 3.68 per share, which, if the Company, at the time of the repurchase, still holds the number of shares that the Company currently holds, i.e., 1,763,400 shares of Series B and 6,077,508 shares of Series C, the liquidity from repurchase will increase to approximately SEK 502.9 million, making up approximately 9 per cent of the Company's unrestricted equity and about 10 per cent of the Group's capital.

The Annual Report for 2020 shows, inter alia, that the group's solvency amounted to approximately 61 per cent. The Board's proposal entails a reduction of the Company's share capital of SEK 48,164,412.50, from SEK 96,328,825 kronor to SEK 48,164,412.50.

In order to bring about a time-effective repurchase procedure without the need for permission from The Swedish Companies Registration Office or the ordinary courts, the Board proposes that the Company's General Meeting resolves at least to restore the Company's share capital to at least its original amount by increasing the Company's share capital by SEK 48,164,412.50 through a bonus issue, without issuing new shares, by transferring the amount issued from the Company's unrestricted equity to the Company's share capital.

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BETSSON AB (PUBL) IS A HOLDING COMPANY WHICH INVESTS IN AND MANAGES FAST-GROWING COMPANIES IN ONLINE GAMBLING. THE COMPANY IS ONE OF THE LARGEST IN ONLINE GAMING IN EUROPE AND AIMS TO GROW FASTER THAN THE MARKET, BOTH ORGANICALLY AND THROUGH ACQUISITIONS. THIS SHOULD BE DONE IN A PROFITABLE AND SUSTAINABLE MANNER, PRIMARILY IN LOCALLY REGULATED MARKETS. BETSSON AB IS LISTED AT NASDAQ STOCKHOLM, LARGE CAP (BETS).

POST- OCH BESÖKSADRESS	TELEFON FAX	STYRELSENS SÄTE	E-MAIL HEMSIDA	ORG. NR. MOMS.REG.NR.
BETSSON AB (PUBL) REGERINGSGATAN 28 111 53 STOCKHOLM, SVERIGE	+46 (0)8 506 403 00 +46 (0)8 735 57 44	STOCKHOLM	INFO@BETSSONAB.COM WWW.BETSSONAB.COM	556090-4251 SE556090425101

All in all, the Board's proposal as above means that distributable funds in the Company will reduce by approximately SEK 502.9 million to about SEK 4,874.1 million in accordance with the Company's balance sheet as of 31 December 2020.

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Stockholm in April 2021

**Betsson AB (publ)**

Board of Directors

Patrick Svensk

Jan Nord

Fredrik Carlsson

Johan Lundberg

Eva Leach

Andrew McCue

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